



cyril amarchand mangaldas
ahead of the curve

Ref: Noida/2888

January 5, 2024

To,

The Board of Directors
Unicommerce eSolutions Limited
Mezzanine Floor, A-83
Okhla Industrial Area
Okhla Phase- II
New Delhi 110020

Ladies and Gentlemen:

Proposed initial public offering (the “Offer”) of equity shares of ₹ 1 each (the “Equity Shares”) by Unicommerce eSolutions Limited (the “Company”) comprising an offer for sale of Equity Shares by certain existing shareholders of the Company (the “Selling Shareholders”).

We, the undersigned, hereby consent to act as the legal counsel to the Company as to Indian law and consent to our name being inserted as the legal counsel to the Company as to Indian law in the Draft Red Herring Prospectus to be filed with the Securities and Exchange Board of India (“SEBI”), and the Red Herring Prospectus and the Prospectus to be filed with the Registrar of Companies, Delhi and Haryana at New Delhi which the Company intends to issue in respect of the Offer.

The following details with respect to us may be disclosed:

Cyril Amarchand Mangaldas
Level 1 & 2, Max Towers
Plot No. C-001/A/1
Sector 16B, Gautam Buddha Nagar
Noida 201 301
Uttar Pradesh, India
Tel: +91 120 6699 000

We further confirm that the above information in relation to us is true and correct.

We authorise you to deliver a copy of this letter of consent to the SEBI, the stock exchanges where the Equity Shares are proposed to be listed or any other regulatory or statutory authority as may be required by law.

Yours faithfully,
For Cyril Amarchand Mangaldas

Gokul Rajan
Partner

Cyril Amarchand Mangaldas
Advocates & Solicitors

Level 1 & 2, Max Towers, C-001/A, Sector 16 B, Noida - 201 301, Uttar Pradesh, India
T +91 120 669 9000 F +91 120 669 9009 E cam.delhi@cyrilshroff.com W www.cyrilshroff.com
Presence in: Mumbai | Bengaluru | Ahmedabad | Hyderabad | Chennai | GIFT City | Singapore

India's
leading law
firm